



Purchase []	Refinance []	1 st \$	2 nd \$	DP \$	V \$
		Income Taxes up to date: Y N	Property Taxes up to date? Y N		LTV:
CREDIT APPLICATION					
First Name:		Middle:		Last Name:	
Date of birth: M	D	Y	SIN:	Phone:	
Current address:					
City:		Province:		Postal Code:	
Own Rent (Please circle)		Monthly payment or rent:		How long?	
Previous address if less than 3 yrs:					
City:		Province:		Postal Code:	
Owned Rented (Please circle)		Monthly payment or rent:		How long?	
EMPLOYMENT INFORMATION					
Current employer:					
Employer address:				How long?	
Phone:		E-mail:		Fax:	
City:		Province:		Postal Code:	
Position:		Hourly Salary (Please circle)		Annual income:	
Previous employer if less than 3 yrs:					
Address:				How long?	
Phone:		E-mail:		Fax:	
City:		Province:		Postal Code:	
Position:		Hourly Salary (Please circle)		Annual income:	
CO-APPLICANT INFORMATION					
First Name:		Middle:		Last Name:	
Date of birth: M	D	Y	SIN:	Phone:	
Current address:					
City:		Province:		Postal Code:	
Own Rent (Please circle)		Monthly payment or rent:		How long?	
Previous address:					
City:		Province:		Postal Code:	
Owned Rented (Please circle)		Monthly payment or rent:		How long?	
EMPLOYMENT INFORMATION					
Current employer:					
Employer address:				How long?	
Phone:		E-mail:		Fax:	
City:		Province:		Postal Code:	
Position:		Hourly Salary (Please circle)		Annual income:	
Previous employer:					
Address:				How long?	
Phone:		E-mail:		Fax:	
City:		Province:		Postal Code:	
Position:		Hourly Salary (Please circle)		Annual income:	
BANKING					
Bank:		Address:			
ASSETS TYPE		BALANCE		LIABILITIES	
		BALANCE		MONTHLY PMT	
Cash/Saving Accts		\$		Credit Card \$ \$	
Chequing		\$		Credit Card \$ \$	
R.E. Deposit		\$		Credit Card \$ \$	
Term Deposit/GIC's/Mutual Funds		\$		Credit Card \$ \$	
Stocks & Bonds		\$		Loans/PLC \$ \$	
RRSP's		\$		Loans/PLC \$ \$	
Auto		\$		Loan/Lease \$ \$	
Auto		\$		Loan/Lease \$ \$	
Real Estate		\$		Mortgage \$ \$	
Do you own any more properties?		Y N		Mortgage \$ \$	
Any credit issues ?		Y N		Mtg maturity date	
				Institution name:	
				MTG RATE: %	
We authorize The Mortgage Centre to verify the information provided on this form as to my credit and employment history.					
Signature of applicant				Date	
Signature of co-applicant				Date	

Mortgage Questions and Documents Required

Question:

Term: 3 , 5, 10, or 20 years?

Fixed rate or variable rate?

Do you want to pay your mortgage monthly? Biweekly?

Please be prepared to provide the following documents for your income type:

- If you are paid by Salary: recent letter of employment and recent pay-stub
- If you are Self employed : business licence, or t1 generals for 2 years, and 2 years NOA's.
- If you are Hourly Wage: Notice of assessments for 2 years (3 years would be perfect).

I will also need:

- ID: photocopy (clear and legible-just enlarge it) of your id
- void cheque
- name phone and fax of your lawyer
- name phone and fax of your Real Estate agent (if applicable)

Are you making a purchase?

- For Purchases I will need proof of your **Down payment**: recent 3 months worth of bank statements showing the balance, your name, and account number on the same page

Are you Refinancing, Switching or Transferring?

- I'll need your recent mortgage statement, home insurance statement, property tax statement.

Once I get your application, I will contact you for further info and to go over your application.